

## Microsoft Money 2006-Plus Instructions for Updating Your Discover Card Account

(1) If you haven't already, log in to the Account Center at Discover.com so we can automatically transfer your account preferences, including the ability to download your transactions into Microsoft Money.

If you have been using your 16-digit account number to access your account, you will be prompted to create a user ID. If you already have a user ID, your existing user ID will be displayed. In either case, please note your user ID, as you will need it to update your Discover Card account in Money.

(2) Launch Money.

(3) Check to see if your Discover Card account in Money is configured to use your Discover Account Center user ID (rather than your 16-digit account number) to access and download your transactions.

Click **Banking**, then click on your Discover Card account. Under **Other tasks**, click **Change account settings**.

In the **Account number** field, **enter your Discover Account Center user ID**. This is the same user ID you use to directly log in to the Account Center at Discover.com. Do not use your 16-digit account number.

Click **Done**.

The screenshot shows the Microsoft Money 2006-Plus interface. The title bar reads "My Money - Microsoft Money". The menu bar includes "File", "Edit", "Favorites", "Tools", and "Help". The toolbar contains icons for "Change account settings", "Cash Flow", "Credit Center", "Lifetime Planner", and "More". The ribbon includes "Home", "Business", "Banking", "Bills", "Reports", "Budget", "Investing", "Planning", and "Taxes". Below the ribbon, there are tabs for "Account List", "Account Tools", "Mortgages & Loans", "Bank Services", and "Credit Center".

The main window displays the "Change account settings" dialog box for the account "WoodGrove Direct 1.02 Power CHECKING". The "Change settings for:" dropdown menu is set to "WoodGrove Direct 1.02 Power CHECKING".

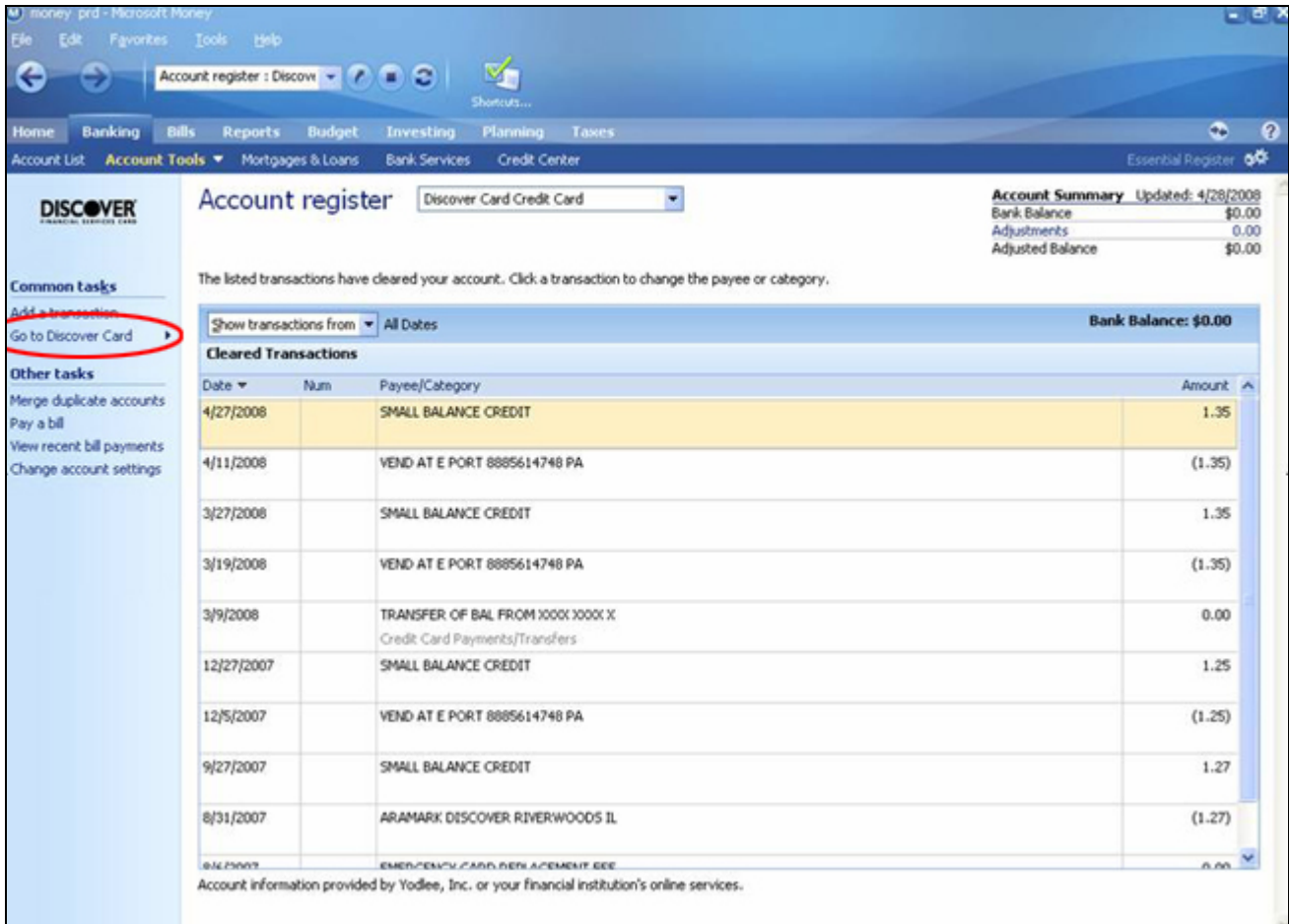
**General Information:**

- Account name: WoodGrove Direct 1.02 Power CHECK
- Financial institution: WoodGrove Direct 1.02
- Account number: XXXXXing1
- Include this account in the budget planner
- Use this account for budgeted savings goals
- Abbreviation: [Empty text box]
- Favorite account [Select my favorites](#)
- This account has been closed

**Register Detail**

This account uses the Essential Account Register. For more complex tracking that includes the ability to split transactions into several categories, track paycheck taxes, and other detailed tasks, [switch to the Advanced Account Register](#).

(4) Select your Discover Card account from the **Account register**. From the left-hand navigation, click **Go to Discover Card** and select **Update now**. Enter your password, if prompted, and click **Update**.

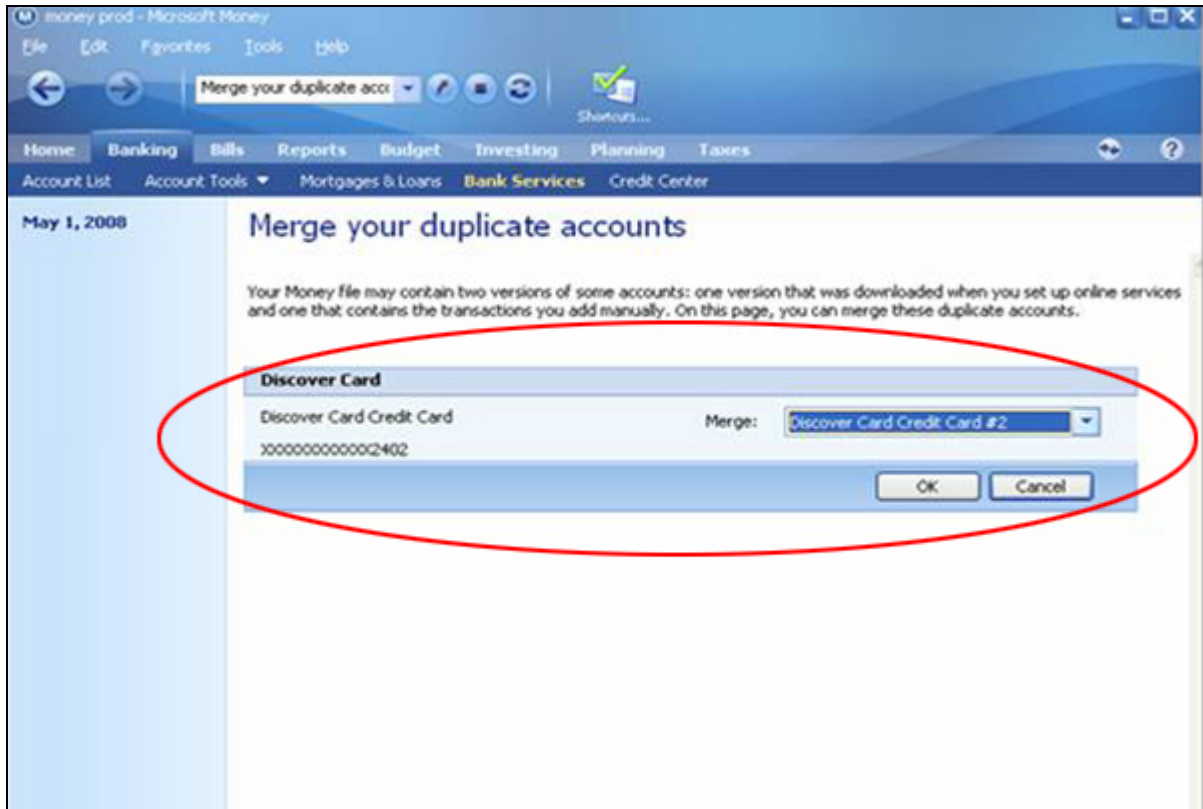


Money will create a new Discover Card account and download all transactions since your last statement into this new account.

The following dialog box may appear. Click **OK**.



(5) From the left-hand navigation, click **Merge duplicate accounts**. On the **Merge your duplicate accounts** page, match the new Discover Card account (listed on the left) with the existing Discover Card account (listed on the right). Click **OK**.



Money will merge the transactions from the existing and new Discover Cards accounts into one account. Please note Money will delete transactions in the new account that are older than the last transaction in the existing account. This may cause some transactions to be duplicated in the account register which need to be manually removed.